

PATIENT NAME: _____

REQUIRED MEDICARE QUESTIONNAIRE

Please read/respond only to the questions below that apply to your current situation.

PART I

1. Have you received treatment from a Home Health agency in the past 30 days?
_____ Yes _____ No

If YES, HHA Name: _____ Phone: _____

2. Are you receiving Black Lung (BL) benefits?

_____ Yes; Date benefits began: ____/____/____ _____ No.

3. Are these services to be paid by a government research program?

_____ Yes. _____ No.

IF YES, **THIS GOVERNMENT RESEARCH PROGRAM WILL PAY PRIMARY BENEFITS FOR THIS SERVICE.**

4. Has the department of Veterans Affairs (DVA) authorized and agreed to pay for your care at this facility?

_____ Yes. _____ No.

DVA IS PRIMARY FOR THESE SERVICES IF YES.

5. Was illness/injury due to a work-related accident/condition?

_____ Yes; Date of injury/illness: ____/____/____ _____ No. **GO TO PART II.**

IF YES, Name and address of workers' compensation plan (WC) plan:

WC# identification number: _____

WC IS PRIMARY PAYER ONLY FOR CLAIMS FOR WORK-RELATED INJURIES OR ILLNESS, GO TO PART III.

PART II

1. Was illness/injury due to a non-work related accident?

_____ Yes; Date of accident: ____/____/____ _____ No. **GO TO PART III**

2. Is no-fault insurance available?: *(No-fault insurance is insurance that pays for health care services resulting from injury to you or damage to your property regardless of who is at fault.)*

_____ Yes. _____ No.

If YES, Name and address of no-fault insurer(s) and no-fault insurance policy owner:

Insurance claim number(s): _____

3. Is liability insurance available?

_____ Yes. _____ No.
If Yes, provide name and address of liability insurer(s) and responsible party: _____

PART III

1. Are you entitled to Medicare based on:

_____ Age.? **GO TO PART IV.** _____ Disability? **GO TO PART V.** _____ End-Stage Renal Disease ? **GO TO PART VI.**

PART IV- AGE

1. Are you currently employed?

_____ Yes. Name and address of your employer:

_____ No. If applicable, date of retirement: ____/____/____ _____ No. Never employed.

2. Do you have a spouse who is currently employed?

_____ Yes. Name and address of your spouse's employer:

_____ No. If applicable, date of retirement: ____/____/____

_____ No. Never employed.

IF YOU HAVE ANSWERED "NO" TO BOTH QUESTIONS 1 AND 2, MEDICARE IS PRIMARY. DO NOT PROCEED ANY FURTHER UNLESS YOU HAVE ANSWERED "YES" TO THE QUESTIONS IN PART IV, OR TO QUESTIONS IN PART I OR II. ****!!PLEASE GO TO LAST PAGE AND SIGN**!!**

3. Do you have group health plan (GHP) coverage based on your own or spouse's current employment?

_____ Yes, both. _____ Yes, self. _____ Yes, spouse

_____ No. **STOP. MEDICARE IS PRIMARY PAYER UNLESS YOU HAVE ANSWERED YES TO THE QUESTIONS IN PART I OR II.**

4. If you have GHP coverage based on your own, or your spouse's current employment, does your employer that sponsors or contributes to the GHP employ 20 or more employees?

_____ Yes. **GHP IS PRIMARY.** _____ No.

If YES, Name and address of GHP: _____

Policy identification number: _____ Membership Number: _____

Name and relation of Policy Holder(*name insured*): _____

PART V-DISABILITY

1. Are you or your spouse currently employed?

_____ Yes. Name and address of your/spouse's employer:

_____ No. If applicable, date of retirement: ____/____/_____

_____ No. Never employed.

2. Do you have group health plan (GHP) coverage based on your own or spouse's current employment?

_____ Yes, both. _____ Yes, self. _____ Yes, spouse. _____ No.

3. Are you covered under the GHP of a family member's employer?

_____ Yes. _____ No.

Name and address of your family member's employer:

IF YOU HAVE ANSWERED "NO" TO QUESTIONS 1, 2, AND 3, STOP. MEDICARE IS PRIMARY UNLESS YOU HAVE ANSWERED "YES" TO QUESTIONS IN PART I OR II.

4. If you have GHP coverage based on your own, spouse's, or family member's current employment, does your employer that sponsors or contributes to the GHP employ 100 or more employees?

_____ Yes. **GHP IS PRIMARY.**

Name and address of GHP:

Policy identification number: _____

Group identification number: _____

Name of Policy holder/named insured: _____

Relationship to the patient: _____

_____ No.

IF YOU HAVE ANSWERED "NO" TO QUESTION 4 MEDICARE IS PRIMARY UNLESS YOU HAVE ANSWERED "YES" TO QUESTIONS IN PART I OR II.

PART VI- ESRD

1. Do you, your spouse, or a family member have (GHP) coverage?

_____ Yes.

IF APPLICABLE, PLEASE PROVIDE GHP INFORMATION:

Name and address of GHP:

Policy identification number: _____

Group identification number: _____

Relationship to the patient: _____

_____ No. **STOP MEDICARE IS PRIMARY.**

2. Have you received a kidney transplant?

_____ Yes. Date of transplant: ____/____/____ _____ No.

3. Have you received maintenance dialysis treatments?

_____ Yes. Date dialysis began: ____/____/____ _____ No.

If you participated in a self-dialysis training program, provide date training started: ____/____/____

4. Are you within the 30-month coordination period?

_____ Yes. _____ No. **STOP MEDICARE IS PRIMARY.**

5. Are you entitled to Medicare on the basis of either ESRD and age or ESRD and disability?

_____ Yes. _____ No.

6. Was your initial entitlement to Medicare based (including simultaneous or dual entitlement) based on ESRD?

_____ Yes. **STOP. GHP CONTINUES TO PAY PRIMARY DURING THE 30-MONTH COORDINATION PERIOD.**

_____ No. **INITIAL ENTITLEMENT BASED ON AGE OR DISABILITY.**

7. Does the working aged or disability MSP provision apply (i.e., is the GHP already primary based on age or disability entitlement)?

_____ Yes. **GHP CONTINUES TO PAY PRIMARY DURING THE 30-MONTH COORDINATION PERIOD.**

_____ No. **MEDICARE CONTINUES TO PAY PRIMARY.**

The questions in this Medicare Questionnaire have been answered with the most accurate information possible.

Patient's Signature _____ **Date** _____

STAR PT representative _____ **Date** _____