

Patient's Name: _____

REQUIRED MEDICARE QUESTIONNAIRE

Please read and respond only to the questions below that apply to your current situation.

PART I

1. Have you received treatment from a Home Health Agency in the past 30 days?

_____ Yes. _____ No.

If Yes, HHA Name: _____ Phone: _____

2. Are you receiving Black Lung (BL) benefits?

_____ Yes. (If Yes, date benefits began: ____/____/____) _____ No.

3. Are these services to be paid by a government research program?

_____ Yes. _____ No.

IF YES, THIS GOVERNMENT RESEARCH PROGRAM WILL PAY PRIMARY BENEFITS FOR THIS SERVICE.

4. Has the Department of Veterans Affairs (DVA) authorized and agreed to pay for your care at this facility?

_____ Yes. _____ No.

IF YES, DVA WILL BE THE PRIMARY PAYER FOR THESE SERVICES.

5. Was this illness / injury due to a work-related accident / condition?

_____ Yes. (If Yes, date of injury / illness: ____/____/____) _____ No. **IF NO, GO TO PART II.**

If Yes, please provide the name and address of workers' compensation plan (WC) plan:

WC# identification number: _____

**WC IS THE PRIMARY PAYER ONLY FOR CLAIMS FOR WORK-RELATED INJURIES OR ILLNESS.
CONTINUE TO PART III.**

PART II

1. Was this illness / injury due to a non-work related accident?

_____ Yes. (If Yes, Date of accident: ____/____/____) _____ No. **IF NO, GO TO PART III**

2. Is no-fault insurance available?: *(No-fault insurance is insurance that pays for health care services resulting from injury to you or damage to your property, regardless of who is at fault.)*

_____ Yes. _____ No.

If Yes, please provide the name and address of no-fault insurer(s), no-fault insurance policy owner, and insurance claim #:

3. Is liability insurance available?

_____ Yes. _____ No.

If Yes, please provide the name and address of liability insurer(s) and responsible party:

PART III

1. Are you entitled to Medicare based on:

___ Age? **GO TO PART IV.** ___ Disability? **GO TO PART V.** ___ End-Stage Renal Disease (ESRD)? **GO TO PART VI.**

PART IV- For those entitled to Medicare based on age:

1. Are you currently employed?

___ Yes. Name and address of your employer: _____

___ No. If formerly working, date of retirement: ___/___/___ If NEVER employed, check here. ___

2. Do you have a spouse who is currently employed?

___ Yes. Name and address of your spouse's employer: _____

___ No. If spouse formerly worked, date of retirement: ___/___/___
If spouse was NEVER employed, check here. ___

IF YOU HAVE ANSWERED "NO" TO BOTH QUESTIONS 1 AND 2, MEDICARE WILL BE THE PRIMARY PAYER. DO NOT PROCEED ANY FURTHER UNLESS YOU HAVE ANSWERED "YES" TO QUESTIONS IN PART I OR II. **!!PLEASE SKIP TO THE LAST PAGE AND SIGN!!**

3. Do you have group health plan (GHP) coverage based on your own or your spouse's current employment?

___ Yes, both. ___ Yes, self. ___ Yes, spouse.

___ No. **STOP. MEDICARE WILL BE THE PRIMARY PAYER UNLESS YOU HAVE ANSWERED YES TO QUESTIONS IN PART I OR II. SKIP TO THE LAST PAGE AND SIGN.**

4. If you have GHP coverage based on your own, or your spouse's current employment, does your employer that sponsors or contributes to the GHP employ 20 or more employees?

___ Yes. **IF YES, GHP WILL BE THE PRIMARY PAYER.** ___ No.

If Yes, provide the name, address, and policy identification number of GHP: _____

Membership Number and Name and relation of Policy Holder(name insured): _____

PART V- For those entitled to Medicare based on disability:

1. Are you or your spouse currently employed?

___ Yes. Name and address of your/spouse's employer: _____

___ No. If formerly working, date of retirement: ___/___/___ If NEVER employed, check here. ___

2. Do you have group health plan (GHP) coverage based on your own or spouse's current employment?

___ Yes, both. ___ Yes, self. ___ Yes, spouse. ___ No.

3. Are you covered under the GHP of a family member's employer? ___ Yes. ___ No

Name and address of your family member's employer: : _____

IF YOU HAVE ANSWERED "NO" TO QUESTIONS 1, 2, AND 3, STOP. MEDICARE IS THE PRIMARY PAYER UNLESS YOU HAVE ANSWERED "YES" TO QUESTIONS IN PART I OR II. SKIP TO THE LAST PAGE AND SIGN.

4. If you have GHP coverage based on your own, spouse's, or family member's current employment, does your employer that sponsors or contributes to the GHP employ 100 or more employees?

_____ Yes. **If Yes, GHP IS THE PRIMARY PAYER.** Please provide the name and address of GHP:

Policy and Group identification numbers: _____
Name of Policy holder/named insured: _____ Relationship to the patient: _____

IF YOU HAVE ANSWERED "NO" TO QUESTION 4, STOP. MEDICARE IS THE PRIMARY PAYER UNLESS YOU HAVE ANSWERED "YES" TO QUESTIONS IN PART I OR II. SKIP TO THE LAST PAGE AND SIGN.

PART VI- For those entitled to Medicare based on ESRD:

1. Do you, your spouse, or a family member have (GHP) coverage?

_____ Yes. If applicable please provide GHP name and address: _____

Policy, and identification numbers: _____ Insured's relationship to the patient: _____

_____ No. **STOP. MEDICARE IS THE PRIMARY PAYER. SKIP TO THE LAST PAGE AND SIGN.**

2. Have you received a kidney transplant? _____ Yes. (If Yes, date of transplant: ____/____/____) _____ No.

3. Have you received maintenance dialysis treatments?

_____ Yes. Date dialysis began: ____/____/____ _____ No.

If you participated in a self-dialysis training program, provide date training started: ____/____/____

4. Are you within the 30-month coordination period?

_____ Yes. _____ No. **STOP. MEDICARE IS THE PRIMARY PAYER. SKIP TO THE LAST PAGE AND SIGN.**

5. Are you entitled to Medicare on the basis of either ESRD and age or ESRD and disability? _____ Yes. _____ No.

6. Was your initial entitlement to Medicare (including simultaneous or dual entitlement) based on ESRD?

_____ Yes. **STOP. GHP CONTINUES TO PAY PRIMARY DURING THE 30-MONTH COORDINATION PERIOD.**

_____ No. (INITIAL ENTITLEMENT BASED ON AGE OR DISAILTY.)

7. Does the working aged or disability MSP provision apply (i.e., is the GHP already primary based on age or disability entitlement)?

_____ Yes. **GHP CONTINUES TO BE THE PRIMARY PAYER DURING THE 30-MONTH COORDINATION PERIOD.**

_____ No. **MEDICARE WILL BE THE PRIMARY PAYER.**

Signature:

By signing below, patient certifies that the questions in this Medicare Questionnaire have been answered with the most accurate information possible.

Patient's Signature _____ **Date** _____

STAR PT representative _____ **Date** _____